

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Central District of California

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name

R2 Marketing and Consulting, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business as names*

3. Debtor's federal Employer Identification Number (EIN)

8 1 - 1 2 2 4 8 3 2

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

19800 MaCarthur Blvd # 360

Number Street

Number Street

Irvine, CA 92612-2421

City State ZIP Code

City State ZIP Code

Orange

County

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL)

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor

R2 Marketing and Consulting, LLC

Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. §501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
 Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
 Chapter 9
 Chapter 11. Check all that apply:
 Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

Yes. District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

No

Yes. Debtor _____ Relationship _____

District _____ When _____
MM / DD / YYYY

Case number, if known _____

Debtor

R2 Marketing and Consulting, LLC

Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds?

Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

1-49 50-99 1,000-5,000 5,001-10,000 25,001-50,000 50,000-100,000
 100-199 200-999 10,001-25,000 More than 100,000

15. Estimated assets

<input checked="" type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

Debtor

R2 Marketing and Consulting, LLC

Name

Case number (if known)

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING – Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

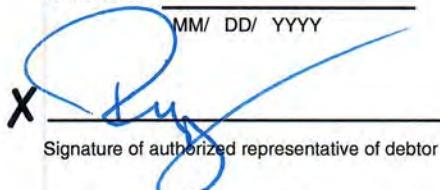
17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

MM/ DD/ YYYY

X 
Signature of authorized representative of debtor

Ryan Morris

Printed name

Title

President

18. Signature of attorney

X /s/ Michael R. Totaro

Date 03/12/2025

MM/ DD/ YYYY

Michael R Totaro

Printed name

Totaro & Shanahan, LLP

Firm name

PO Box 789

Number Street

Pacific Palisades

City

CA

90272

State

ZIP Code

(310) 804-2157

Contact phone

Ocbkatty@aol.com

Email address

102229

Bar number

CA

State

**STATEMENT OF RELATED CASES
INFORMATION REQUIRED BY LBR 1015-2
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA**

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

Ch 11 8:24-bk-12045-SC

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Irvine, California

Date: 03/12/2025

Ryan Morris
President

Signature of Debtor 2

**United States Bankruptcy Court
Central District of California**

In re R2 Marketing and Consulting, LLC Case No. _____
Debtor(s) Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for R2 Marketing and Consulting, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [Check if applicable]

03/12/2025

Date

/s/ Michael R. Totaro

Michael R Totaro
Signature of Attorney or Litigant
Counsel for R2 Marketing and Consulting, LLC
Bar Number: 102229
Totaro & Shanahan, LLP
PO Box 789
Pacific Palisades, CA 90272
Phone: (310) 804-2157
Email: Ocbkatty@aol.com

United States Bankruptcy Court

Central District of California

In Re: R2 Marketing and Consulting, LLC

Case No: _____

Chapter: 11

STATEMENT REGARDING CORPORATE RESOLUTION

I, Ryan Morris, declare under penalty of perjury that I am the President of R2 Marketing and Consulting, LLC, a California LLC and that on March 12, 2025 the following resolution was duly adopted by the Board of this LLC:

"Whereas, it is in the best interest of this LLC to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be it Therefore Resolved, that Ryan Morris, President of this LLC, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the LLC; and

Be it Further Resolved, that Ryan Morris, President of this LLC, is authorized and directed to appear in all bankruptcy proceedings on behalf of the LLC, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the LLC in connection with such bankruptcy case; and

Be it Further Resolved that Ryan Morris, President of this LLC, is authorized and directed to employ Michael R Totaro and to represent the LLC in such bankruptcy case."

Executed on: March 12, 2025

Signed: _____

Ryan Morris, President



**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
SANTA ANA DIVISION**

IN RE:

R2 Marketing and Consulting, LLC

CHAPTER 11

DEBTOR(S)

CASE NO

LIST OF EQUITY SECURITY HOLDERS

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
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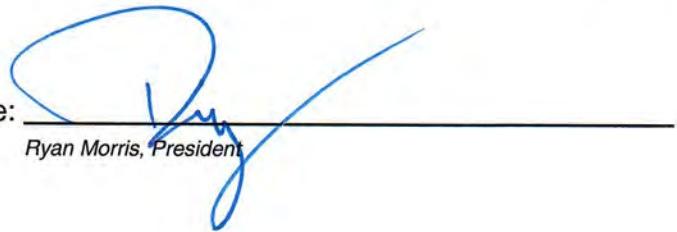
**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the Nonpublic Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 03/12/2025

Signature:

Ryan Morris, President



Fill in this information to identify the case:

Debtor name R2 Marketing and Consulting, LLCUnited States Bankruptcy Court for the:
Central District of California

Case number (if known): _____

 Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Small Business Association CESC Covid EIDL Service Center 14925 Kingsport Rd Fort Worth, TX 76155-2243	(833) 853-5638		Disputed			\$519,862.00
2	Insta Funding, LLC 1647 Bell Blvd Bayside, NY 11360-1639		MCA Loan	Disputed			\$381,933.00
3	Enterprise Mobility 14002 E 21st St Ste 1500 Tulsa, OK 74134-1424		Services	Disputed			\$216,697.00
4	Ryan Morris 64 Pinetree Ste 1500 Irvine, OK 92620-2309		Services	Disputed			\$150,000.00
5	Huntington National Bank Po Box 77077 Minneapolis, MN 55480-7777			Disputed			\$127,825.31
6	Ford Motor Company Po Box 650574 Dallas, TX 75265			Disputed			\$110,877.20
7	Ford Motor Company Dallas, TX 75265			Disputed			\$110,877.20
8	Internal Revenue Service General Insolvency Operations Po Box 7346 Philadelphia, PA 19101-7346			Disputed			\$100,000.00

Debtor

R2 Marketing and Consulting, LLC

Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Parkview Advance 600 Summer St Stamford, CT 06901-4404	(203) 675-0071		Disputed			\$89,994.00
10	Verizon Wireless Po Box 650051 Dallas, TX 75265-0051		Utility	Disputed			\$71,673.09
11	American National Bank 3030 Ames Ave Omaha, NE 68111-2459			Disputed			\$52,620.66
12	First Citizens Bank & Trust 21146 Network Pl Chicago, IL 60673-1211			Disputed			\$51,906.16
13	Ally Financial 500 Woodward Ave Fl 10 Detroit, MI 48226-3423			Disputed			\$50,496.79
14	State of California Franchise Tax Bd. Bankruptcy Dept P.O. Box 2952 Sacramento, CA 95812						\$40,000.00
15	Model 1 Commercial Vehicles 9225 Priority Way West Dr Ste 300 Indianapolis, IN 46240-1575			Disputed			\$38,344.99
16	ADLI Law Group, PC 520 s. Grand Ave. 520 Los Angeles, CA 90071		Legal Services	Disputed			\$35,578.70
17	CB Charge Po Box 830604 Birmingham, AL 35283-0604		Charge Account	Disputed			\$35,471.99
18	Wexinc.com 1 Hancock Portland, ME 04101		Charge Account	Disputed			\$21,218.00
19	Internal Revenue Service General Insolvency Operations Po Box 7346 Philadelphia, PA 19101-7346						\$19,000.00
20	Motive Card 55 Hawthorne St. 400 San Francisco, ME 94105		Charge Account	Disputed			\$18,204.00

Fill in this information to identify the case:

Debtor name R2 Marketing and Consulting, LLC

United States Bankruptcy Court for the:
Central District of California

Case number (if known): _____ Chapter 11

Check if this is an
amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

1a. Real Property:

Copy line 88 from *Schedule A/B*..... \$0.00

1b. Total personal property:

Copy line 91A from *Schedule A/B*..... \$5,354.00

1c. Total of all property:

Copy line 92 from *Schedule A/B*..... \$5,354.00

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$1,525,331.67

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$173,000.00

3b. Total amount of claims of non-priority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... + \$587,187.77

4. Total liabilities.....

Lines 2 + 3a + 3b

\$2,285,519.44

Fill in this information to identify the case:

Debtor Name	R2 Marketing and Consulting, LLC		
United States Bankruptcy Court for the:	<u>Central</u>	District of	<u>California</u> (State)
Case number (if known):			

Check if this is an amended filing

Official Form 206A/B**Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

No. Go to Part 2.

Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
--	-----------------	---------------------------------	------------------------------------

3.1. <u>US Bank</u>	<u>Checking account</u>	<u>9 1 2 9</u>	<u>\$1,000.00</u>
3.2. <u>US Bank</u>	<u>Checking account</u>	<u>9 0 8 7</u>	<u>\$300.00</u>
3.3. <u>US Bank</u>	<u>Checking account</u>	<u>9 1 9 4</u>	<u>\$53.00</u>

4. Other cash equivalents (Identify all)

4.1 _____

4.2 _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$1,353.00

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**

No. Go to Part 3.

Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

Debtor

R2 Marketing and Consulting, LLC

Name

Main Document

Page 13 of 65

Case number (if known) _____

7.1 _____

7.2 _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1 _____

8.2 _____

9. Total of Part 2

Add lines 7 through 8. Copy the total to line 81.

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?** No. Go to Part 4. Yes. Fill in the information below.**11. Accounts receivable**Current value of
debtor's interest

11a. 90 days old or less:	\$1.00	-	\$0.00	=..... →	\$1.00
	face amount		doubtful or uncollectible accounts		

11b. Over 90 days old:		-		=..... →	
	face amount		doubtful or uncollectible accounts		

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$1.00

Part 4: Investments**13. Does the debtor own any investments?** No. Go to Part 5. Yes. Fill in the information below.Valuation method used
for current valueCurrent value of
debtor's interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1 _____

14.2 _____

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses,
including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of
ownership:

15.1. _____

15.2. _____

Debtor

R2 Marketing and Consulting, LLC

Name

Case number (if known) _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 _____

16.2 _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

 No. Go to Part 6. Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	-------------------------------------	--	---	------------------------------------

19. Raw materials

MM / DD / YYYY _____

20. Work in progress

MM / DD / YYYY _____

21. Finished goods, including goods held for resale

MM / DD / YYYY _____

22. Other inventory or supplies

MM / DD / YYYY _____

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

 No Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

 No Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

 No Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

Debtor

R2 Marketing and Consulting, LLC

Name

Case number (if known) _____

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)? No. Go to Part 7. Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	_____	_____	_____

29. Farm animals *Examples:* Livestock, poultry, farm-raised fish

30. Farm machinery and equipment (Other than titled motor vehicles)

31. Farm and fishing supplies, chemicals, and feed

32. Other farming and fishing-related property not already listed in Part 6

33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85.

34. Is the debtor a member of an agricultural cooperative?

 No Yes. Is any of the debtor's property stored at the cooperative? No Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

 No Yes. Book value _____ Valuation method _____ Current value _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

 No Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

 No Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

 No. Go to Part 8. Yes. Fill in the information below.

Debtor

R2 Marketing and Consulting, LLC

Name

Case number (if known) _____

General description**Net book value of debtor's interest**

(Where available)

Valuation method used for current value**Current value of debtor's interest**39. **Office furniture**

40. **Office fixtures**

41. **Office equipment, including all computer equipment and communication systems equipment and software****8 computers****unknown****Comparables****\$4,000.00**42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1 _____

42.2 _____

42.3 _____

43. **Total of Part 7**

Add lines 39 through 42. Copy the total to line 86.

\$4,000.0044. **Is a depreciation schedule available for any of the property listed in Part 7?** No Yes45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?** No Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?** No. Go to Part 9. Yes. Fill in the information below.**General description**

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Net book value of debtor's interest

(Where available)

Valuation method used for current value**Current value of debtor's interest**47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**47.1 **2021 Chrysler Voyager / VIN: 2C4RC1DG3MR603967 Color Granite****unknown****\$0.00**47.2 **2019 Dodge Caravan / VIN: 2C7WDGBGXKR805095 Color White****unknown****\$0.00**

Debtor

R2 Marketing and Consulting, LLC

Name

Case number (if known) _____

47.3	2019 Dodge Grand Caravan / VIN: 2C7WDGBG9KR805167 Color White	unknown	\$0.00
47.4	2022 Chrysler Voyager / VIN: 2C4RC1CG3NR154051 Color Granite	unknown	\$0.00
47.5	2021 Chrysler Voyager / VIN: 2C4RC1DG6MR586839 Color Red	unknown	\$0.00
47.6	2022 Dodge Voyager / VIN: 2C4RCCG6NR171815 Color White	unknown	\$0.00
47.7	2019 Dodge Caravan / VIN: 2C7WDGBG1KR803199 Color White	unknown	\$0.00
47.8	2022 Toyota Sienna Hybrid / VIN: 5TDKRKEC1NS099848 Color White	unknown	\$0.00
47.9	2021 Chrysler Voyager / VIN: 2C4RC1DGXMR602055 Color Granite	unknown	\$0.00
47.10	2022 Toyota Sienna Hybrid / VIN: 5TDKRKEC5NS100161 Color White	unknown	\$0.00
47.11	2022 Chrysler Voyager / VIN: 2C4RC1CG2NR153960 Color White	unknown	\$0.00
47.12	2022 Chrysler Voyager / VIN: 2C4RC1CG6NR154030 Color Granite	unknown	\$0.00
47.13	2022 Chrysler Voyager / VIN: 2C4RC1CG6NR171782 Color White	unknown	\$0.00
47.14	2020 Dodge Caravan / VIN: 2C4RDGBG4LR171259 Color Gray	unknown	\$0.00
47.15	2022 Chrysler Caravan / VIN: 2C4RC1CG6NR159387 Color Granite	unknown	\$0.00
47.16	2022 Chrysler Voyager / VIN: 2C4RC1CG6NR154061 Color Granite	unknown	\$0.00
47.17	2023 Chrysler Voyager / VIN: 2C4RC1CG9PR591751 Color White	unknown	\$0.00
47.18	2023 Chrysler Voyager / VIN: 2C4RC1CG9PR591801 Color White	unknown	\$0.00
47.19	2023 Chrysler Voyager / VIN: 2C4RC1CG1PR591744 Color White	unknown	\$0.00
47.20	2023 RAM Dodge Postmaster 2500 / VIN: 3C6LRVPG6PE552999 Color White	unknown	\$0.00
47.21	2023 RAM Dodge Postmaster 2500 / VIN: 3C6LRVPG542091 Color White	unknown	\$0.00
47.22	2022 RAM Dodge Postmaster 3500 / VIN: 3C6MRVUG4NE138805 Color White	unknown	\$0.00
47.23	2022 RAM Dodge Postmaster 3500 / VIN: 3C6MRVUG6NE138806 Color White	unknown	\$0.00

Debtor

R2 Marketing and Consulting, LLC

Name

Case number (if known) _____

47.24	2023 RAM Dodge Postmaster 3500 / VIN: <u>3C6MRVUG6PE527643 Color White</u>	unknown	\$0.00
47.25	2023 Chrysler Voyager / VIN: 2C4RC1CG4PR617222 Color White	unknown	\$0.00
47.26	2023 Chrysler Voyager / VIN: 2C4RC1CG7PR608207 Color White	unknown	\$0.00
47.27	2023 Chrysler Voyager / VIN: 2C4RC1CGXPR617256 Color White	unknown	\$0.00
47.28	2023 Chrysler Voyager / VIN: 2C4RC1CG2pr617218 Color White	unknown	\$0.00
47.29	2022 Chrysler v / VIN: 2C4RC1CGXNR219946 Color White	unknown	\$0.00
47.30	2022 Chrysler Voyager / VIN: 2C4RC1CG4PR617253 Color White	unknown	\$0.00
48.	Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels		
48.1			
48.2			
49.	Aircraft and accessories		
49.1			
49.2			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)		
51.	Total of Part 8 Add lines 47 through 50. Copy the total to line 87.		\$0.00
52.	Is a depreciation schedule available for any of the property listed in Part 8?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
53.	Has any of the property listed in Part 8 been appraised by a professional within the last year?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Part 9: Real property			
54.	Does the debtor own or lease any real property?	<input checked="" type="checkbox"/> No. Go to Part 10. <input type="checkbox"/> Yes. Fill in the information below.	
55.	Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest		

Debtor

R2 Marketing and Consulting, LLC

Name

Case number (if known) _____

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	_____	_____	_____
55.2 _____	_____	_____	_____	_____
55.3 _____	_____	_____	_____	_____
55.4 _____	_____	_____	_____	_____
55.5 _____	_____	_____	_____	_____
55.6 _____	_____	_____	_____	_____
56. Total of Part 9	_____			
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.				
57. Is a depreciation schedule available for any of the property listed in Part 9?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				
58. Has any of the property listed in Part 9 been appraised by a professional within the last year?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				
Part 10: Intangibles and intellectual property				
59. Does the debtor have any interests in intangibles or intellectual property?				
<input type="checkbox"/> No. Go to Part 11.				
<input checked="" type="checkbox"/> Yes. Fill in the information below.				
General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest	
60. Patents, copyrights, trademarks, and trade secrets	_____	_____	_____	
61. Internet domain names and websites	<u>www.ridewithr2.com</u>	<u>unknown</u>	<u>Experience</u>	<u>unknown</u>
62. Licenses, franchises, and royalties	_____	_____	_____	
63. Customer lists, mailing lists, or other compilations	_____	_____	_____	
64. Other intangibles, or intellectual property	_____	_____	_____	

Debtor R2 Marketing and Consulting, LLC Case number (if known) _____
Name _____

65. **Goodwill** _____

66. **Total of Part 10** _____
Add lines 60 through 65. Copy the total to line 89.

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?

No
 Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

No
 Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

No
 Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.
 Yes. Fill in the information below.

**Current value of
debtor's interest**

71. **Notes receivable**

Description (include name of obligor)

_____ - Total face amount _____ - doubtful or uncollectible amount _____ = → _____

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

_____ Tax year _____
_____ Tax year _____
_____ Tax year _____

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

Nature of claim _____

Amount requested _____

Debtor

R2 Marketing and Consulting, LLC

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Case number (if known) _____

Name

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Nature of claim _____

Amount requested _____

76. Trusts, equitable or future interests in property

Other property of any kind not already listed Examples: Season tickets, country club membership

78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

 No Yes

Debtor

R2 Marketing and Consulting, LLC

Name

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$1,353.00	
81. Deposits and prepayments. Copy line 9, Part 2.		
82. Accounts receivable. Copy line 12, Part 3.	\$1.00	
83. Investments. Copy line 17, Part 4.		
84. Inventory. Copy line 23, Part 5.		
85. Farming and fishing-related assets. Copy line 33, Part 6.		
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$4,000.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00	
88. Real property. Copy line 56, Part 9..... →		
89. Intangibles and intellectual property. Copy line 66, Part 10.	unknown	
90. All other assets. Copy line 78, Part 11.	+ _____	
91. Total. Add lines 80 through 90 for each column.....91a.	\$5,354.00	+ 91b. _____
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$5,354.00

Fill in this information to identify the case:

Debtor name	R2 Marketing and Consulting, LLC		
United States Bankruptcy Court for the:	Central	District of	California
Case number (if known):			

Check if this is an amended filing

Official Form 206D**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

2.1 Creditor's name	Describe debtor's property that is subject to a lien	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Ally Financial	2022 Chrysler Voyager	\$50,496.79	\$0.00
Creditor's mailing address	Describe the lien		
500 Woodward Ave Fl 10			
Detroit, MI 48226-3423			
Creditor's email address, if known			
Date debt was incurred <u>03/17/2023</u>	Is the creditor an insider or related party?		
Last 4 digits of account number <u>1 1 5 9</u>	<input checked="" type="checkbox"/> No		
Do multiple creditors have an interest in the same property?	<input type="checkbox"/> Yes		
<input checked="" type="checkbox"/> No	Is anyone else liable on this claim?		
<input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	As of the petition filing date, the claim is:		
	Check all that apply.		
	<input type="checkbox"/> Contingent		
	<input type="checkbox"/> Unliquidated		
	<input checked="" type="checkbox"/> Disputed		

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,525,331.67

Part 1:	Additional Page	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.2 Creditor's name	Describe debtor's property that is subject to a lien		
<u>American National Bank</u>	<u>2022 Dodge Voyager</u>	<u>\$52,620.66</u>	<u>\$0.00</u>
Creditor's mailing address	Describe the lien		
<u>3030 Ames Ave</u>			
<u>Omaha, NE 68111-2459</u>			
Creditor's email address, if known	Is the creditor an insider or related party?		
	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes		
Date debt was incurred	Is anyone else liable on this claim?		
Last 4 digits of account number	<u>9 1 5 0</u>	<input checked="" type="checkbox"/> No	
<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).			
As of the petition filing date, the claim is:			
Check all that apply.			
<input type="checkbox"/> Contingent			
<input type="checkbox"/> Unliquidated			
<input checked="" type="checkbox"/> Disputed			
Do multiple creditors have an interest in the same property?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Have you already specified the relative priority?			
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____			
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor

R2 Marketing and Consulting, LLC

Name

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.3 Creditor's name

Chrysler Capital

Describe debtor's property that is subject to a lien

2021 Chrysler Voyager, 2019 Dodge Grand Caravan,
2019 Dodge Caravan\$28,939.35\$0.00

Creditor's mailing address

Po Box 660335

Describe the lien

Dallas, TX 75266-0335Agreed

Creditor's email address, if known

Is the creditor an insider or related party?

- No
 Yes

Date debt was incurred 01/15/2021

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Last 4 digits of account 2 number

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Do multiple creditors have an interest in the same property?

 No Yes. Have you already specified the relative priority? No. Specify each creditor, including this creditor, and its relative priority.

 Yes. The relative priority of creditors is specified on lines _____

Debtor

R2 Marketing and Consulting, LLC

Name

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.4 Creditor's name

First Citizens Bank & Trust

Creditor's mailing address

21146 Network PlChicago, IL 60673-1211

Creditor's email address, if known

Date debt was incurred 04/18/2022Last 4 digits of account number 3 3 4 4

Do multiple creditors have an interest in the same property?

 No Yes. Have you already specified the relative priority? No. Specify each creditor, including this creditor, and its relative priority. Yes. The relative priority of creditors is specified on lines _____

Describe debtor's property that is subject to a lien

2021 Chrysler Voyager\$51,906.16\$0.00

Describe the lien

Is the creditor an insider or related party?

 No Yes

Is anyone else liable on this claim?

 No Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

 Contingent Unliquidated Disputed

Debtor

R2 Marketing and Consulting, LLC

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.5 Creditor's name	Describe debtor's property that is subject to a lien	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
<u>Ford Motor Company</u>	<u>2023 RAM Dodge Postmaster 2500</u>	<u>\$110,877.20</u>	<u>\$0.00</u>
Creditor's mailing address	Describe the lien		
<u>Po Box 650574</u>			
<u>Dallas, TX 75265</u>			
Creditor's email address, if known			
Date debt was incurred <u>01/03/2024</u>	Is the creditor an insider or related party?		
Last 4 digits of account number <u>6 4 8 0</u>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Do multiple creditors have an interest in the same property?	Is anyone else liable on this claim?		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/> <hr/>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor

R2 Marketing and Consulting, LLC

Name

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Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.6 Creditor's name

Ford Motor Company

Describe debtor's property that is subject to a lien

2023 RAM Dodge Postmaster 2500\$110,877.20\$0.00

Creditor's mailing address

Describe the lien

Dallas, TX 75265

Creditor's email address, if known

Is the creditor an insider or related party?

- No
 Yes

Date debt was incurred 01/03/2024

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Last 4 digits of account 6 4 8 0 number

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

Do multiple creditors have an interest in the same property?

- No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

- Yes. The relative priority of creditors is specified on lines _____

Debtor R2 Marketing and Consulting, LLC Case number (if known) _____

Name

Part 1:	Additional Page	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.7 Creditor's name	Describe debtor's property that is subject to a lien		
<u>Huntington National Bank</u>	<u>2022 RAM Dodge Postmaster 3500, 2022 RAM Dodge Postmaster 3500, 2023 RAM Dodge Postmaster 3500</u>	<u>\$127,825.31</u>	<u>\$0.00</u>
Creditor's mailing address	Describe the lien		
<u>Po Box 77077</u>			
Creditor's email address, if known			
Date debt was incurred <u>02/01/2024</u>	Is the creditor an insider or related party?		
Last 4 digits of account number <u>5 7 6 1</u>	<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes	Is anyone else liable on this claim?
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
<input checked="" type="checkbox"/> No	Check all that apply.		
<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Contingent	<input type="checkbox"/> Unliquidated	<input checked="" type="checkbox"/> Disputed
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor

R2 Marketing and Consulting, LLC

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Case number (if known) _____

Name

Part 1:	Additional Page	<i>Column A</i> Amount of claim Do not deduct the value of collateral.	<i>Column B</i> Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.8 Creditor's name	Describe debtor's property that is subject to a lien	\$381,933.00	unknown
<u>Insta Funding, LLC</u>			
Creditor's mailing address			
<u>1647 Bell Blvd</u>			
<u>Bayside, NY 11360-1639</u>			
Creditor's email address, if known	Describe the lien		
	<u>MCA Loan</u>		
Date debt was incurred	Is the creditor an insider or related party?		
<u> </u>	<input checked="" type="checkbox"/> No		
<input type="checkbox"/> Yes	<input type="checkbox"/>		
Last 4 digits of account number	Is anyone else liable on this claim?		
<u> 2</u>	<input checked="" type="checkbox"/> No		
<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	As of the petition filing date, the claim is:		
<u> </u>	Check all that apply.		
<input type="checkbox"/> Contingent	<input type="checkbox"/> Unliquidated		
<input type="checkbox"/> Disputed			
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u> </u>			

Debtor

R2 Marketing and Consulting, LLC

Name

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.9 Creditor's name

Parkview Advance

Describe debtor's property that is subject to a lien

\$89,994.00

unknown

Creditor's mailing address

600 Summer StStamford, CT 06901-4404

Creditor's email address, if known

Describe the lien

Date debt was incurred 05/01/2024

Is the creditor an insider or related party?

- No
 Yes

Last 4 digits of account 2 number

Is anyone else liable on this claim?

- No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

As of the petition filing date, the claim is:

Check all that apply.

- No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

- Contingent
 Unliquidated
 Disputed

- Yes. The relative priority of creditors is specified on lines _____

Debtor

R2 Marketing and Consulting, LLC

Name

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Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.10 Creditor's name

Small Business Association

Creditor's mailing address

CESC Covid EIDL Service Center14925 Kingsport RdFort Worth, TX 76155-2243

Creditor's email address, if known

Date debt was incurred 2022Last 4 digits of account number 7 8 0 1

Do multiple creditors have an interest in the same property?

 No Yes. Have you already specified the relative priority? No. Specify each creditor, including this creditor, and its relative priority.
_____ Yes. The relative priority of creditors is specified on lines _____

Describe debtor's property that is subject to a lien

\$519,862.00

unknown

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Describe the lien

Is the creditor an insider or related party?

 No
 Yes

Is anyone else liable on this claim?

 No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

 Contingent
 Unliquidated
 Disputed

Fill in this information to identify the case:

Debtor name	<u>R2 Marketing and Consulting, LLC</u>
United States Bankruptcy Court for the:	<u>Central District of California</u>
Case number (if known):	_____

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)
 No. Go to Part 2.
 Yes. Go to line 2.
2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address <u>Internal Revenue Service</u> <u>General Insolvency Operations</u> <u>Po Box 7346</u> <u>Philadelphia, PA 19101-7346</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$19,000.00 <u>\$19,000.00</u>
Date or dates debt was incurred <u>2022</u>	Basis for the Claim: _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Last 4 digits of account number <u>4 8 3 2</u>		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <u>(8)</u>		
2.2 Priority creditor's name and mailing address <u>Internal Revenue Service</u> <u>General Insolvency Operations</u> <u>Po Box 7346</u> <u>Philadelphia, PA 19101-7346</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$100,000.00 <u>\$100,000.00</u>
Date or dates debt was incurred _____	Basis for the Claim: _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Last 4 digits of account number <u>4 8 3 2</u>		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <u>(8)</u>		

Debtor

R2 Marketing and Consulting, LLC

Name

Case number (if known)

Part 1: Additional Page

2.3 Priority creditor's name and mailing address

State of California Franchise Tax Bd.

Bankruptcy Dept

P.O. Box 2952

Sacramento, CA 95812

Date or dates debt was incurred

2023

Last 4 digits of account
number 4 8 3 2

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the Claim:

\$40,000.00

\$40,000.00

2.4 Priority creditor's name and mailing address

State of California Franchise Tax Bd.

Bankruptcy Dept

P.O. Box 2952

Sacramento, CA 95812

Date or dates debt was incurred

2024

Last 4 digits of account
number 4 8 3 2

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the Claim:

\$14,000.00

\$14,000.00

Debtor

R2 Marketing and Consulting, LLC

Name

Case number (if known)

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

	Amount of claim
3.1 Nonpriority creditor's name and mailing address <u>ADLI Law Group, PC</u> <u>520 s. Grand Ave. 520</u> <u>Los Angeles, CA 90071</u>	<u>\$35,578.70</u>
Date or dates debt was incurred <u>May 21.2025</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
Last 4 digits of account number <u>9 5 1 5</u>	Basis for the claim: <u>Legal Services</u>
Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.2 Nonpriority creditor's name and mailing address <u>CB Charge</u> <u>Po Box 830604</u> <u>Birmingham, AL 35283-0604</u>	<u>\$35,471.99</u>
Date or dates debt was incurred	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
Last 4 digits of account number	Basis for the claim: <u>Charge Account</u>
Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.3 Nonpriority creditor's name and mailing address <u>Enterprise Mobility</u> <u>14002 E 21st St Ste 1500</u> <u>Tulsa, OK 74134-1424</u>	<u>\$216,697.00</u>
Date or dates debt was incurred	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
Last 4 digits of account number <u>4 9 1 5</u>	Basis for the claim: <u>Services</u>
Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.4 Nonpriority creditor's name and mailing address <u>Model 1 Commercial Vehicles</u> <u>9225 Priority Way West Dr Ste 300</u> <u>Indianapolis, IN 46240-1575</u>	<u>\$38,344.99</u>
Date or dates debt was incurred <u>03/28/2024</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
Last 4 digits of account number <u>7 5 0 1</u>	Basis for the claim: _____
Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor

R2 Marketing and Consulting, LLC

Name

Case number (if known)

Part 2: Additional Page

3.5 Nonpriority creditor's name and mailing address

Motive Card

55 Hawthorne St. 400

San Francisco, ME 94105

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

\$18,204.00

3.6 Nonpriority creditor's name and mailing address

Ryan Morris

64 Pinetree Ste 1500

Irvine, OK 92620-2309

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

\$150,000.00

3.7 Nonpriority creditor's name and mailing address

Verizon Wireless

Po Box 650051

Dallas, TX 75265-0051

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

\$71,673.09

3.8 Nonpriority creditor's name and mailing address

Wexinc.com

1 Hancock

Portland, ME 04101

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

\$21,218.00

Date or dates debt was incurred

2024

Basis for the claim: Utility

Is the claim subject to offset?

- No
- Yes

Last 4 digits of account number

9 8 8 6

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred

2024

Basis for the claim: Charge Account

Is the claim subject to offset?

- No
- Yes

Last 4 digits of account number

6 9 2 3

Debtor

R2 Marketing and Consulting, LLC

Name

Case number (*if known*) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a.	Total claims from Part 1	5a. <u>\$173,000.00</u>
5b.	Total claims from Part 2	5b. + <u>\$587,187.77</u>
5c.	Total of Parts 1 and 2 Lines 5a + 5b = 5c.	<u>\$760,187.77</u>

Fill in this information to identify the case:

Debtor name R2 Marketing and Consulting, LLC

United States Bankruptcy Court for the:
Central District of California

Case number (if known): _____ Chapter 11

Check if this is an
amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest <u>Month to Month after August 1, 2025</u>	Regus Management Group, LLC <u>19800 Macarthur Blvd Ste 300</u> <u>Irvine, CA 92612-2479</u>
	Contract to be ASSUMED <u>0 months</u>	
2.2	State what the contract or lease is for and the nature of the debtor's interest <u> </u>	<u> </u>
	State the term remaining <u> </u>	<u> </u>
	List the contract number of any government contract <u> </u>	<u> </u>
2.3	State what the contract or lease is for and the nature of the debtor's interest <u> </u>	<u> </u>
	State the term remaining <u> </u>	<u> </u>
	List the contract number of any government contract <u> </u>	<u> </u>
2.4	State what the contract or lease is for and the nature of the debtor's interest <u> </u>	<u> </u>
	State the term remaining <u> </u>	<u> </u>
	List the contract number of any government contract <u> </u>	<u> </u>

Fill in this information to identify the case:

Debtor name	<u>R2 Marketing and Consulting, LLC</u>		
United States Bankruptcy Court for the:	<u>Central</u>	District of	<u>California</u>
Case number (if known):	_____		

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor			Column 2: Creditor		
	Name	Mailing address		Name	Check all schedules that apply:
2.1	_____	Street _____	_____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City _____ State _____ ZIP Code _____			
2.2	_____	Street _____	_____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City _____ State _____ ZIP Code _____			
2.3	_____	Street _____	_____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City _____ State _____ ZIP Code _____			
2.4	_____	Street _____	_____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City _____ State _____ ZIP Code _____			

Debtor

R2 Marketing and Consulting, LLC

Name

Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

*Check all schedules
that apply:*

2.5	Name	Mailing address			Name	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Street					
		City	State	ZIP Code		
2.6		Street			Name	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City	State	ZIP Code		

Fill in this information to identify the case:

Debtor name	<u>R2 Marketing and Consulting, LLC</u>
United States Bankruptcy Court for the:	<u>Central District of California</u>
Case number (if known):	_____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

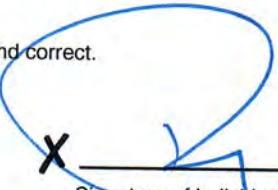
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals (Official Form 206A-Summary)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____ Related Cases Verification, Available Chapters _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/12/2025
MM/ DD/ YYYY


Signature of individual signing on behalf of debtor

Ryan Morris
Printed name

President
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name R2 Marketing and Consulting, LLC

United States Bankruptcy Court for the:

Central District of California

Case number (if known): _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue

Check all that apply

Gross revenue

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2025 to _____
MM/ DD/ YYYY

Operating a business

\$407,029.44

Other _____

For prior year:

From 01/01/2024 to 12/31/2024
MM/ DD/ YYYY MM/ DD/ YYYY

Operating a business

\$4,800,000.00

Other _____

For the year before that:

From 01/01/2023 to 12/31/2023
MM/ DD/ YYYY MM/ DD/ YYYY

Operating a business

\$5,452,267.00

Other _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

Description of sources of revenue

Gross revenue from each source

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2025 to _____
MM/ DD/ YYYY

For prior year:

From 01/01/2024 to 12/31/2024
MM/ DD/ YYYY MM/ DD/ YYYY

For the year before that:

From 01/01/2023 to 12/31/2023
MM/ DD/ YYYY MM/ DD/ YYYY

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
Creditor's name			<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
Street			
City	State	ZIP Code	

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
Creditor's name			
Street			
City	State	ZIP Code	
Relationship to debtor			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Description of the property	Date	Value of property

5.1. Creditor's name	Date action was taken	Amount
Chrysler Capital	<u>3/12/2025</u>	<u>\$53,422.00</u>
Po Box 660335		
Street		
Dallas, TX 75266-0335		
City	State	ZIP Code

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
6.1. Creditor's name Street City State ZIP Code	XXXX- - - -		

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
		Name	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number		Street	
		City State ZIP Code	

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

8.1. Custodian's name and address	Description of the property	Value
Custodian's name		
Street	Case title	Court name and address
City	Case number	Name
State ZIP Code		Street
	Date of order or assignment	City State ZIP Code

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

9.1. Recipient's name and address	Description of the gifts or contributions	Dates given	Value
Recipient's name			
Street			
City	State ZIP Code		
Recipient's relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		
10.1.			

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

11.1. Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
Address			
Street			
City	State	ZIP Code	
Email or website address			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

12.1. Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
Trustee			

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

13.1. Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
Address			
Street _____ _____			
City _____ State _____ ZIP Code _____			
Relationship to debtor _____			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy
14.1. Street _____ _____	From _____ To _____
City _____ State _____ ZIP Code _____	

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. Facility name _____	_____	_____
Street _____	Location where patient records are maintained(if different from facility address). If electronic, identify any service provider. _____	How are records kept? Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper
City _____ State _____ ZIP Code _____		

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

 No. Yes.The Same Health Information that the HospitalState the nature of the information collected and retained. **Collects**

Does the debtor have a privacy policy about that information?

 No Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

 No. Go to Part 10. Yes. Does the debtor serve as plan administrator? No. Go to Part 10. Yes. Fill in below:

Name of plan

Employer identification number of the plan

EIN: _____

Has the plan been terminated?

 No Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

 None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1	JC Morgan Chase Name <u>P.O. Box 15298</u> Street	XXXX- <u>8 0 5 1</u>	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	<u>08/2024</u>	<u>\$0.00</u>
	Wilmington, DE 19850 City State ZIP Code				
18.2	JC Morgan Chase Name <u>P.O. Box 15298</u> Street	XXXX- <u>9 9 0 6</u>	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	<u>08/2024</u>	
	Wilmington, DE 19850 City State ZIP Code				

20.1 Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____	_____	_____	<input type="checkbox"/> No
Street _____	_____	_____	<input type="checkbox"/> Yes
Address _____		_____	
City _____	State _____ ZIP Code _____	_____	

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
Name _____	_____	_____	_____
Street _____	_____	_____	_____
City _____	State _____ ZIP Code _____	_____	_____

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No

Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number _____	Name _____	_____	<input type="checkbox"/> Pending
	Street _____	_____	<input type="checkbox"/> On appeal
	City _____	State _____ ZIP Code _____	<input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	_____
_____	_____	_____	_____
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____	_____	_____

24. Has the debtor notified any governmental unit of any release of hazardous material?

No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	_____
_____	_____	_____	_____
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____	_____	_____

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Name _____ Street _____ _____	_____	EIN: _____ Dates business existed From _____ To _____
City _____ State _____ ZIP Code _____		

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address

26a.1. **Ryan Morris**

Name _____

64 Pinetree

Street _____

Irvine, CA 92620-2309

City _____

State _____

ZIP Code _____

Dates of service

From 2016

To Ongoing

- 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address

26b.1.

Name _____

Dates of service

From _____ To _____

Street _____

City _____

State _____

ZIP Code _____

- 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address

26c.1.

Ryan Morris

Name _____

64 Pinetree

Street _____

If any books of account and records are unavailable, explain why _____

Irvine, CA 92620-2309

City _____

State _____

ZIP Code _____

- 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

26d.1.

Name _____

Street _____

City _____

State _____

ZIP Code _____

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

Name and address of the person who has possession of inventory records

27.1.

Name _____

Street _____

City _____ State _____ ZIP Code _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
<u>Ryan Morris</u>	<u>64 Pinetree Irvine, CA 92620-2309</u>	<u>Managing Member, Ownership</u>	<u>100.00%</u>

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
_____	_____	_____	From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No

Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
<u>Ryan Morris</u> Name <u>64 Pinetree</u> Street Irvine, CA 92620-2309 City _____ State _____ ZIP Code _____	<u>\$75,000.00</u>	<u>Jan to December</u>	<u>Salary</u>

Relationship to debtor

Managing Member

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No

Name

Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No

Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/12/2025
MM/ DD/ YYYY

 _____

Signature of individual signing on behalf of the debtor

Printed name _____

Ryan Morris

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No

Yes

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Michael R Totaro Bar Number: 102229 Totaro & Shanahan, LLP PO Box 789 Pacific Palisades, CA 90272 Phone: (310) 804-2157 Email: Ocbkatty@aol.com	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA DIVISION	
In re: R2 Marketing and Consulting, LLC	CASE NO.: CHAPTER: 11
Debtor(s).	ATTORNEY'S DISCLOSURE OF POSTPETITION COMPENSATION ARRANGEMENT WITH DEBTOR [11 U.S.C. § 329(a); FRBP 2016(b)]

1. This disclosure is made by the undersigned attorney as counsel for the Debtor:

This disclosure is the undersigned's initial compensation disclosure in this case.
 This disclosure supplements a previously-filed compensation disclosure in this case.

2. **Postpetition Compensation Arrangement.** Pursuant to 11 U.S.C. § 329(a) and FRBP 2016(b), I disclose that I am the attorney for the Debtor and that compensation was paid to me after the petition was filed, and/or was agreed postpetition to be paid to me, for services rendered or to be rendered on behalf of the Debtor in connection with this case.:

For legal services, I agreed postpetition to accept:

hourly rate _____ or flat fee \$0.00

Amount I received postpetition, if any: \$Hourly at \$550.00 per hour

Balance Due \$0.00

3. **Date of Payment:** The postpetition compensation was paid to me, and/or the postpetition compensation agreement was entered into, on (date): _____.

4. **Source of Postpetition Compensation.**

- a. **Already Paid.** The source(s) of the compensation paid to me postpetition was:

Debtor Other (specify):

This form is optional. It has been approved for use in the United States Bankruptcy Court for the Central District of California

- b. **To be Paid.** The source(s) of the compensation agreed postpetition to be paid to me is:

Debtor Other (*specify*):

5. **Sharing of Compensation.**

I have not agreed to share the above-disclosed postpetition compensation with any other persons unless they are members or regular associates of my law firm within the meaning of FRBP 9001(10).

I have agreed to share the above-disclosed postpetition compensation with other persons who are not members or regular associates of my law firm within the meaning of FRBP 9001(10). A copy of the agreement, together with a list of the names of the people sharing in the postpetition compensation, is attached.

6. **Chapter 7 Cases Only.** In chapter 7 bankruptcy cases, a limited scope of appearance is permitted under LBR 2090-1(a)(3), unless otherwise required by the presiding judge. I have been retained by the Debtor for purposes of a limited appearance. In return for the compensation disclosed above, I have agreed to provide the following legal services:

- a. Any proceeding related to stay motions under 11 U.S.C. § 362.
- b. Any proceeding involving an objection to the Debtor's discharge pursuant to 11 U.S.C. § 727.
- c. Any proceeding to determine whether a specific debt is nondischargeable under 11 U.S.C. § 523.
- d. Reaffirmation of a debt.
- e. Any lien avoidance under 11 U.S.C. § 522(f).
- f. Adversary proceedings (other than those brought under 11 U.S.C. §§ 523 and 727) and other contested bankruptcy matters.
- g. Other provisions as needed (*specify*):

7. **Cases Other than Chapter 7.** In return for the above-disclosed fee, I have agreed to render legal services for the bankruptcy case, including:

- a. Representation of the Debtor in adversary proceedings and other contested bankruptcy matters;
- b. Other provisions as needed (*specify*):

8. **Excluded Services.** By agreement with the Debtor, the compensation disclosed above does not include fees to provide the following services (*specify*): Litigation. Debtor is hiring litigation counsel

DECLARATION OF ATTORNEY FOR THE DEBTOR

I declare under penalty of perjury that the foregoing, together with any prior compensation disclosures filed by the undersigned, constitutes a complete statement of any agreement or arrangement for payment to me for representation of the Debtor in this bankruptcy case and all amounts received in respect of such representation.

Date: 03/12/2025

By: /s/Michael R. Totaro

Signature of attorney for the Debtor

Name: Michael R Totaro

Printed name of attorney

Totaro & Shanahan, LLP

Printed name of law firm

DECLARATION OF THE DEBTOR

(To be completed only if the attorney's representation is in chapter 7 and of limited scope.)

I/we declare under penalty of perjury that my attorney has explained to me/us the limited scope of representation as outlined above. I/we understand that I/we have paid or agreed to pay solely for the required services listed in paragraph 6, and that I/we am representing myself/ourselves for any other proceedings, unless a new agreement is reached with an attorney.

Date: _____

Date: _____

President

Signature of Debtor 2 (Joint Debtor)

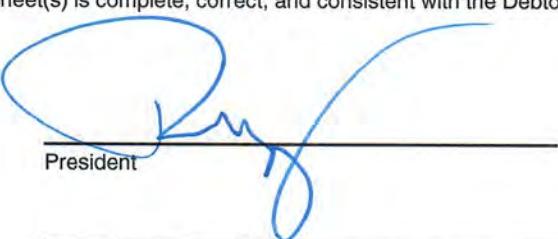
Printed name of Debtor 1

Printed name of Debtor 2 (Joint Debtor)

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address	FOR COURT USE ONLY
<p>Michael R Totaro Bar Number: 102229 Totaro & Shanahan, LLP PO Box 789 Pacific Palisades, CA 90272 Phone: (310) 804-2157 Email: Ocbkatty@aol.com</p> <p><input type="checkbox"/> Debtor(s) appearing without attorney <input checked="" type="checkbox"/> Attorney for Debtor(s)</p>	
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA DIVISION	
In re: R2 Marketing and Consulting, LLC	CASE NO.: CHAPTER: 11
	VERIFICATION OF MASTER MAILING LIST OF CREDITORS [LBR 1007-1(a)]
	Debtor(s).

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 3 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date: 03/12/2025


President

Date: _____

Signature of Debtor 2 (joint debtor) (if applicable)

Date: 03/12/2025

/s/ Michael R. Totaro

Signature of Attorney for Debtor (if applicable)

ADLI Law Group, PC
520 s. Grand Ave. 520
Los Angeles, CA 90071

Ally Financial
500 Woodward Ave Fl 10
Detroit, MI 48226-3423

American National Bank
3030 Ames Ave
Omaha, NE 68111-2459

CB Charge
Po Box 830604
Birmingham, AL 35283-0604

Chrysler Capital
Po Box 660335
Dallas, TX 75266-0335

Enterprise Mobility
14002 E 21st St Ste 1500
Tulsa, OK 74134-1424

First Citizens Bank & Trust
21146 Network PI
Chicago, IL 60673-1211

Ford Motor Company
Po Box 650574
Dallas, TX 75265

Ford Motor Company
Dallas, TX 75265

Huntington National Bank
Po Box 77077
Minneapolis, MN 55480-7777

Insta Funding, LLC
1647 Bell Blvd
Bayside, NY 11360-1639

Internal Revenue Service
General Insolvency Operations
Po Box 7346
Philadelphia, PA 19101-7346

Model 1 Commercial Vehicles
9225 Priority Way West Dr Ste 300
Indianapolis, IN 46240-1575

Motive Card
55 Hawthorne St. 400
San Francisco, ME 94105

Parkview Advance
600 Summer St
Stamford, CT 06901-4404

**Regus Management Group,
LLC**
19800 Macarthur Blvd Ste 300
Irvine, CA 92612-2479

Ryan Morris

64 Pinetree Ste 1500
Irvine, OK 92620-2309

Small Business Association

CESC Covid EIDL Service Center
14925 Kingsport Rd
Fort Worth, TX 76155-2243

**State of California Franchise
Tax Bd.**

Bankruptcy Dept
P.O. Box 2952
Sacramento, CA 95812

Verizon Wireless

Po Box 650051
Dallas, TX 75265-0051

Wexinc.com

1 Hancock
Portland, ME 04101

ADLI Law Group, PC

520 s. Grand Ave. 520
Los Angeles, CA 90071

Ally Financial

500 Woodward Ave Fl 10
Detroit, MI 48226-3423

American National Bank

3030 Ames Ave
Omaha, NE 68111-2459

CB Charge

Po Box 830604
Birmingham, AL 35283-0604

Chrysler Capital

Po Box 660335
Dallas, TX 75266-0335

Enterprise Mobility

14002 E 21st St Ste 1500
Tulsa, OK 74134-1424

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Chicago, IL 60673-1211

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Minneapolis, MN 55480-7777

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1647 Bell Blvd
Bayside, NY 11360-1639

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San Francisco, ME 94105

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600 Summer St
Stamford, CT 06901-4404

**Regus Management Group,
LLC**
19800 Macarthur Blvd Ste 300
Irvine, CA 92612-2479

Ryan Morris
64 Pinetree Ste 1500
Irvine, OK 92620-2309

Small Business Association
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14925 Kingsport Rd
Fort Worth, TX 76155-2243

**State of California Franchise
Tax Bd.**
Bankruptcy Dept
P.O. Box 2952
Sacramento, CA 95812

Verizon Wireless
Po Box 650051
Dallas, TX 75265-0051

Wexinc.com
1 Hancock
Portland, ME 04101